Life insurance

# My Principal® Lifestyle

Another way to connect with the people you serve

#### For your new clients:

Earn rewards for activities that lead to a healthy lifestyle. It's like getting paid for things they're already doing.

#### For your prospects:

Get competitive and use the app for that extra motivation to live a healthy lifestyle. And learn more about financial wellness along the way.

### For you, the financial professional:

Principal

Gain valuable insight into the interests and activities of your clients. And if they want to learn more about financial solutions, you'll be the first to know.

## How it works

Program

benefits

#### New applicants are invited to join:

- Once a qualifying life insurance application is received, we'll send an invite
- Mobile app download and enrollment details are provided

#### Policy owners redeem points:

• Once the policy is in force, points can be redeemed for gift cards



Program details

#### Limited time:

May 2018 - March 2019

#### Features:

- Unique and convenient consumer engagement
- No premium impacts
- Works with many popular devices and apps

## Users are motivated to get active and engage with us as they:

- Set goals and track steps, cycling and floors
- Join activity-based and financial awarenessbased challenges
- Respond to polls, quizzes and requests for feedback

#### Anyone can take a test drive:

- Registration is open to anyone 18 or older, regardless of Principal application status
- However, points cannot be redeemed for gift cards unless they become an eligible customer (see below)

#### Gift card eligibility:

- Policy is issued in CA, CO or IA\*
- Includes all currently-sold, non-variable Principal life insurance products.\*\*
- Insured is owner
- 18 years of age or older
- Application received and policy issued during program duration
- Policy must be in force before points can be redeemed for gift cards

#### How we'll communicate with your clients:



MyPrincipalLifestyle.com

Email invitation

Policy packet insert

Direct mail invitation

\* Also seeking approval in IL, MA, MN, NJ, OH, PA and WI.

\*\* Qualifying products include: Principal Term (10-, 15-, 20- and 30-year), Principal Indexed Universal Life Flex<sup>SM</sup>, Principal Indexed Universal Life Flex II<sup>SM</sup>, Principal Indexed Universal Life Accumulation<sup>SM</sup>, Principal Universal Life Protector IV<sup>SM</sup>, Principal Universal Life Flex III<sup>SM</sup>, Principal Universal Life Flex II<sup>SM</sup>, Pri



#### principal.com

There are no fees or commitment to join this program. Data security and privacy will keep information secure. Program terms and conditions apply. See MyPrincipalLifestyle.com

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