National Brokerage Associates, Inc.
Contact Directory

2403 Research Blvd., Suite 103, Rockville, MD 20850
301-984-4000 (phone) 800-700-2848 (toll free)
www.nbainc.com

AgencyManagement

JasonBoccardi – *President*
jason@lifesoutionz.org
301-917-9143 (direct)

De Ann Mitchell – *Chief Operations Officer* x9140
dmitchell@nbainc.com
866-463-6702 (personal fax)

Sales&Marketing

JohnPeterson – *Brokerage Manager, Annuities*
jpeterson@nbainc.com
404-783-4403 (direct)

StaceyFinkle – *Marketing Manager* x9135
staceyf@nbainc.com
866-462-6708 (personal fax)

CaseManagement

DianaRaya – *Supervisor, Case Manager* x9136
draya@nbainc.com
866-513-8597 (personal fax)

Licensing&Compensation

MergyScott – *Licensing & Compensation Manager* x9134
mscott@nbainc.com
866-463-6698 (personal fax)

rev. 08/2026